

# OPPORTUNITIES TO INVEST IN OUR FUTURE

## Time, Talent, Treasure

Weekly stewardship remains a critical necessity for a thriving Parish. We are grateful for your consistent and continued generosity. The envelope process has been streamlined, including cutting down the number of envelopes sent and how many times per year they are sent.

Though the use of envelopes is the most traditional way of giving, online giving has continued to grow as the process has many advantages. Visit the parish website under "Parish Giving" for more information on how to sign up for the program and eliminate the need to write checks weekly. The online giving program provides a safe and secure way to support your Parish. Electronic giving is safe and easy for you and good stewardship for the Parish.



**Mortgage Reduction Fund** - funds utilized to pay down the mortgage on the school building.

**Capital Improvement Fund** - funds utilized for planned capital improvement projects

**Memorial Fund** - funds collected in honor of a deceased person or parishioner, i.e., "in lieu of flowers." These funds are used for repairs, maintenance, and improvements on the campus, primarily the church.

## THE BARRETT-HARTGEN MEMORIAL CATHOLIC EDUCATION SCHOLARSHIP

### BERKS CATHOLIC HIGH SCHOOL SCHOLARSHIP

- Any student who is registered at Holy Guardian Angels Parish for at least one year and is an active member of the parish is eligible to apply for a one-year partial scholarship of \$1,000 to be applied directly toward the next year's tuition at Berks Catholic High School through FACTS. (Two students will be awarded a \$1,000 scholarship. One student currently in Catholic education and one transferring from public education.)
- Children of full-time Catholic school teachers in the Diocese of Allentown are NOT eligible.

### HOLY GUARDIAN ANGELS REGIONAL SCHOOL SCHOLARSHIP

- Any student who is registered at Holy Guardian Angels Parish for at least one year and is an active member of the parish is eligible to apply for a one-year partial scholarship of \$1,000 to be applied directly toward the next year's tuition at Holy Guardian Angels Regional School (Four students will be awarded a \$750 scholarship. Two students currently in Catholic education and two transferring from public education).
- Children of full-time Catholic school teachers in the Diocese of Allentown are NOT eligible.

## Introducing the Holy Guardian Angels Parish Guardian Society

Honor the legacy of HGA Parish and ensure its future for generations to come. Have you considered a gift to Holy Guardian Angels through your will or a planned gift to provide lasting support for God's work? Planned giving does not require that a person has a great deal of money or resources. Many options are simple to implement and easy to change at any time. For more information, please Ann Marie Botch at 484-338-0314 or [guardiansociety@hgaparish.com](mailto:guardiansociety@hgaparish.com).



# Holy Guardian Angels PARISH

## OUR PARISH PLAN

*Our proud history, our vibrant reality,  
and our bright future.*



My Dear People of Holy Guardian Angels Parish,

After reflecting on the last two years as your pastor, I am pleased to offer some thoughts about our Parish's past, present, and future. As you can see above, titling this "Our Parish Plan," I've spoken about three phases: our proud history, our vibrant reality, and our bright future.

First, our proud history. Holy Guardian Angels has a beautiful history filled with many proud people, and rightfully so. We have a lineage of pastoral presence, which helped to build a rectory, a church, and a school, with a gymnasium and a social hall. The only reason we are here today is due to the time, talent, and treasure given by those who came before us. The most integral part of our Parish is the multiple generations of faithful Catholics who, through valiant efforts, continue to make an impact on their children, grandchildren, and great-grandchildren, bringing us to the current day.

Over the last two years, we have witnessed people getting involved in different volunteer efforts at our Parish, whether it be functions for our young people, critical fundraising efforts, or offerings of a catechetical nature. And the list continues. I am so thankful for the continued willingness of our people to invest themselves into the lifeblood of our Parish in whatever way they can with their time, talent, and treasure.

All of this serves to illuminate our bright future. One of the most important aspects of my pastorate and my work is to plan for the future so that Holy Guardian Angels Parish will be here long after you or me. We cannot concentrate only on the past or try to remake the past into the present. Several different levels will lead us to succeed in our plans.

I admit that this document focuses on our financial reality, but as we all know, finances and the ability to pay for things and plan for things are critical. From day one, I have shared one of my principal mantras "money follows mission." Never once have I asked you to give additionally in the collection or anything of that nature. Because the truth is, if we are doing mission-driven work, then you will continue to support that. This document is not an ask for increased offering, nor is it a document asking for capital funds. Instead, this document simply allows you to know where we are and what we have available. This is me, as your pastor, informing you on how you can continue to invest time, talent, and treasure into our future.

Please take a look into all of the significant facets of this document with the knowledge that I am always available, as is our Parish Staff, to answer your questions. Holy Guardian Angels Parish has a proud history and vibrant reality, and I look forward to moving into our bright future – together. As I said, everything that we do is so we might have a parish that is not just here for a few years but one that is here forever to serve the needs of all.

May God Bless You,

Father Hoffa

# Year END FINANCIAL REPORT

## 3 Years

HOLY GUARDIAN ANGELS PARISH									
FINANCIAL REPORT FOR FISCAL YEARS 2020/2021, 2021/2022 & 2022/2023									
TOTAL ORDINARY INCOME					TOTAL ORDINARY EXPENSE				
	2020/2021	2021/2022	2022/2023		2020/2021	2021/2022	2022/2023		2020/2021
Sunday Collection	699,878	796,351	743,617	Administration	440,017	720,531	671,310		
Christmas Collection	39,312	38,444	29,575	Operation of Church	80,924	99,922	100,906		
Easter Collection	30,953	22,648	20,967	Operation of Rectory	53,744	144,992	145,716		
Home Visitation	5,060	5,085	15,323	Religious Education	186,510	206,814	175,961		
Special Collections	67,561	136,478	48,915	Insurance & Real Estate Taxes	22,200	28,609	30,749		
Stole Fees (Weddings & Baptisms)	23,145	20,155	26,820	Special & Fixed Charges	4,025	1,820	1,680		
Fund Raising	32,648	340,439	405,085	Fund Raising	5,492	242,892	300,583		
Candles	6,465	11,041	11,880	Interest	53,888	52,082	41,742		
Religious Education	550	8,454	15,593						
Donations, Bequests & Memorials	6,463	133,493	81,333						
Flowers	6,397	10,475	14,928						
Paycheck Protection Program Loan Forgiveness	60,800	-	-						
Other	14,568	23,114	23,770						
<b>Total Ordinary Income</b>	\$ 993,800	\$ 1,546,178	\$ 1,437,805	<b>Total Ordinary Expense</b>	\$ 846,800	\$ 1,497,662	\$ 1,468,647		

  

CAPITAL ADDITIONS AND IMPROVEMENTS									
	2020/2021	2021/2022	2022/2023		2020/2021	2021/2022	2022/2023		2020/2021
Mortgage Reduction/Maintenance Account	103,099	50,994	32,332	Debt Principal	64,457	28,549	39,847		
				Capital Improvement	5,288	397,760	102,529		
<b>Total Capital Income</b>	\$ 103,099	\$ 50,994	\$ 32,332	<b>Total Capital Expense</b>	\$ 69,745	\$ 426,309	\$ 142,376		

  

TOTAL	2020/2021	2021/2022	2022/2023	TOTAL	2020/2021	2021/2022	2022/2023
	1,096,899	1,597,172	1,470,137		\$ 916,545	\$ 1,923,971	\$ 1,611,022
				<b>Ordinary Excess (Deficit)</b>	147,000	48,517	(30,842)
				<b>Capital Excess (Deficit)</b>	33,354	(375,315) [1]	(110,044) [1]
				<b>Total Excess (Deficit)</b>	\$ 180,354	\$ (326,799)	\$ (140,885)

  

Current Assets				Current Liabilities			
	2020/2021	2021/2022	2022/2023		2020/2021	2021/2022	2022/2023
Cash in Bank	197,909	179,020	52,798	Accounts payable	16,410	2,504	21,275
Mortgage Reduction Account	79,761	73	1,479				
Maintenance Account	199,939	100	1,402				
Diocesan Deposit & Loan	19,461	-	-				
Investments	60,174	53,856	55,256				
<b>Total Current Assets</b>	\$ 557,244	\$ 233,049	\$ 110,935	<b>Total Liabilities</b>	\$ 1,529,843	\$ 1,487,388	\$ 1,466,311

  

Long Term Liabilities				Long Term Liabilities			
	2020/2021	2021/2022	2022/2023		2020/2021	2021/2022	2022/2023
School Loan (4.50%)	1,513,433	1,484,884	1,445,037				

[1] - Capital expenses during fiscal year 2021/2022 and 2022/2023 were partially funded by prior year cash reserves in the Mortgage Reduction and Maintenance Cash Accounts.

## MORTGAGE REDUCTION PLAN

The current balance on the mortgage for the school building is \$1.4 Million. The mortgage is held by the Allentown Catholic Beneficial Association. The monthly payments of \$6,100 are being applied to both the principal and interest on the loan. The school building is utilized by both the parish and the school. The parish utilizes the school facilities for fundraisers, PREP, Sunday BINGO, CYO sports, and more. The Finance Council is constantly monitoring interest rates to ensure that we have the best interest rate.

If you have interest in donating to the Mortgage Reduction Plan by using an IRA or similar financial vehicle, please contact Father Hoffa directly.

## CAPITAL IMPROVEMENTS

### Completed

- Parking Lot Repaving
- Pole Building
- Church, Chapel, & Rectory HVAC Replaced
- Church and Rectory Roof Repair
- Sanctuary Railing Project
- Church and Rectory Exterior Painting and Window Sealing
- Church Microphone and Speaker Remodel
- Automatic Doors at the Chapel Side Entrance
- Parish Phone Systems and Internet Infrastructure Upgrade
- Security Upgrade
- Outdoor Signs
- Fire Detection and Security Alarm Installation
- Steeple Repair/Repaint
- Sanctuary Light Replaced & Moved

### In Progress

- Digital Sign in Front of Campus
- Church Lighting Project
- Digital Display in Vestibule

### Future Plans

- Onsite Social Outreach Center for those in need
- Purchase 6 acres of land from the MSC Sisters (the monastery section), to add to the green space available on our parish campus., which potentially could be utilized as the future site for Angel Fest with a pavilion, kitchen, and restrooms.

## Photos



### Ongoing Improvements

Existing Organizations and Ministries Revived

- The Society of St. Vincent de Paul
- HGA Senior Club
- Vocations Committee
- Angel Earnings
- Vacation Bible School

New Organizations and Ministries Begun

- Young Adult Ministry
- Seasonal Bible Studies & Catechism Series
- The Guardian Society
- The Legion of Mary
- Parish Nurses
- Pen 2 Paper Card Ministry
- Culture of Life Group

Upcoming

- Women's Club
- Altar Society
- Children's Liturgy of the Word

## Fundraising Report (Net)

	2021/2022	2022/2023
Angel Earnings	\$5,807.87	\$4,752.75
Angel Fest	\$11,080.41	\$20,579.06
Bowl-a-thon/Cornhole	\$3,288.00	\$2,862.96
Breakfasts	\$3,282.00	\$2,683.00
Christmas Craft Bazaar	\$14,815.46	\$15,208.60
Christmas Wish List	\$26,583.12	\$17,555.00
Cooks with Collars	\$14,598.37	\$12,000.00
Desserts/Candies & Pies	\$6,596.05	\$2,210.00
Flower Sales	\$2,691.00	\$891.00
Lottery	\$4,090.20	\$9,000.00
Nite at the Races	\$1,853.25	\$5,212.00
Oktoberfest/Parish Feast	\$1,495.00	n/a
Parish Dinners	\$7,537.50	\$5,485.00
Polish Food Sale	\$2,750.50	\$1,437.00
Spaghetti Supper	\$3,444.50	n/a
Spring Craft Fair	\$10,774.49	\$11,859.40
BINGO	n/a	\$20,557.50
<b>Total</b>	<b>\$120,687.72</b>	<b>\$132,293.27</b>